



**MAKING A GIFT OF PUBLICLY LISTED SECURITIES**

Thank you for considering a gift of securities to the Thunder Bay Regional Health Sciences Foundation. Making a gift of publicly listed securities is a simple, easy process and a wonderful way to support excellence in health care for Northwestern Ontario. Below are procedures which will assist you in making your gift:

1. Contact RBC Dominion Securities  
Have your broker contact Sian Bodnar at RBC Dominion Securities to advise of the pending transaction. Your broker will be required to provide the information below to initiate the process.
  
2. Contact the Thunder Bay Regional Health Sciences Foundation  
Advise the Thunder Bay Regional Health Sciences Foundation of the pending transfer by forwarding a copy of this form to the contact below.

**DONOR INFORMATION**

**Donor Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **Province:** \_\_\_\_\_ **Postal Code:** \_\_\_\_\_

**Home Phone:** \_\_\_\_\_ **Business Phone:** \_\_\_\_\_

**Email:** \_\_\_\_\_ **Fax:** \_\_\_\_\_

**Name of Securities Transferred:** \_\_\_\_\_

**Number of Shares:** \_\_\_\_\_ **Approximate Value: (\$)** \_\_\_\_\_

**Date of Transfer:** \_\_\_\_\_

**Name of Brokerage Firm:** \_\_\_\_\_

**Name of Contact and Telephone Number:** \_\_\_\_\_

**Signature of Donor:** \_\_\_\_\_

*\*By signing the above, you authorize RBC Dominion Securities and/or Thunder Bay Regional Health Sciences Foundation to contact you regarding the details of the donation.*

**Transfer to: RBC Dominion Securities**  
**Account #608-03497-12**  
**Dealer/Rep # - 9190-MEC**  
**CUID # - DOMA**  
**DTC # - 5002**  
**Euroclear # - 90065**

**CONTACT INFORMATION:**

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**Thunder Bay Regional Health Sciences Foundation**  
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 Email: [Jennifer.Laakkonen@healthsciencesfoundation.ca](mailto:Jennifer.Laakkonen@healthsciencesfoundation.ca)

**A charitable tax receipt will be issued for your contribution based on the market value of the transferred securities, determined at the close of trading on the day RBC Dominion Securities receives the securities.**