



Planning to Give

News from the Thunder Bay Regional Health Sciences Foundation

March 2014



Former Bowling Champ Jim Inaba Knocks Down Capital Gains with a Gift of Stock

The timing couldn't have been better for Jim Inaba. A retired accountant, he was reading up on the advantages of donating stocks to charity when he received information in the mail from the Thunder Bay Regional Health Sciences Foundation on planned giving. He called the office and, after a conversation with Terri Hrkac, Director of Major Gifts and Planned Giving, he decided to donate \$27,000 of stock to the Health Sciences Foundation's General Healthcare Fund to be used in an area of greatest need in 2014.



"A gift of stock is a great gift option for anybody who has capital gains," says Jim Inaba, pictured with Terri Hrkac, Director of Major and Planned Giving, from the Health Sciences Foundation.

In Jim's case, his capital gains were shifting him into a higher tax bracket and lowering the amount of his old age security payments. By donating his shares directly to the Health Sciences Foundation, he received a charitable receipt for the value of his shares without being taxed for the capital gains and he was able to support world-class health care in his community.

"I really like that my donation stays here and will benefit the people being cared for in my community," said Jim.

Jim took an early retirement from N.M. Paterson and Sons Limited where he worked for 35 years. He was active in 5 pin bowling locally for many years and was a qualifier for the the Western Canada tournament in 1967, representing the Lakehead.

Jim's donation will be used to fund the purchase of medical equipment in a variety of departments within the Health Sciences Centre. Most recently, gifts to the General Healthcare Fund have supported the purchase of a new ultrasound machine in Diagnostic Imaging, wheelchairs for use in all areas of the Health Sciences Centre, and hemodialysis machines in the Renal Services Department for patients living with kidney disease.

For more information about how your gift of stocks can have a positive impact on healthcare in our community, please contact Terri Hrkac, Director, Major Gifts and Planned Giving at (807) 684-7109.

Take this Quiz: Is It Legal?

(answers on the back page)

Do you know what makes a Will legal?
Well, there's a few things.
Lets see how much you know!

Fort William Rotary Supports the Exceptional Cancer Care Campaign



The Fort William Rotary has been a strong supporter of the Thunder Bay Regional Health Sciences Centre since the first pillar of our new hospital was driven in the ground in 1998.

Since then, they have supported advancements in our Cardiac Department bringing Angioplasty to Thunder Bay. Now with their gift of \$500,000 to the Exceptional Cancer Care Campaign they are committed to propelling our Cancer Program ensuring all patients have access to the latest technology in the diagnosis and treatment of this awful disease.

Please continue to support the Fort William Rotary Club by purchasing a Rotary House Lottery ticket for the 1745 square foot home, built by C. Kelos Homes.

Come see this fantastic home for yourself at 230 Sunflower St., Thunder Bay! The house will be open to visitors every Saturday and Sunday from noon to 5pm.

Tickets are being sold at: Sherwood Estate Subdivision, Balmoral Park Acura, Nutrition House, George's Market, Halfway Motors, George Jeffrey Children's Centre, Allstate Insurance Agency, Medigas, Best Western Plus Nor'Wester Hotel & Conference Centre, JB Evans, Marv Chony Jewellers, Performance Kia, Wanson Lumber, RBC (all branches), Thunder Bay Regional Health Sciences Foundation, Airlane Hotel & Conference Centre and Petersen's Building Supplies.



Exceptional Cancer Care Campaign

We can do this, together, as a community. The overall cost to implement the Cancer Plan 2015 is \$32.3 million. Already, our plan has attracted outstanding support. Our partners in healthcare will invest \$26.4 million, and the community share is \$5.9 million.

To date we have raised \$3.6 million, we are over 60% of the way to our \$5.9 million goal. The people of this community know that healthcare matters.

For more information on the Exceptional Cancer Care Campaign please visit our website:

<https://www.healthsciencesfoundation.ca/ecc>

or call us at

Donation Centre (807) 345-4673

Answers

- The document must expressly state that it's **your** Will.
- You must sign and date the Will.
- The Will must be signed by at least two witnesses. They must watch you sign the Will but they don't need to read it. Your witnesses must be people who won't inherit anything in the Will.
- You don't have to have your Will notarized. In many locales, though, if you and your witnesses sign an affidavit before a notary public, you can help simplify the court procedures required to prove the validity of the Will after you pass.



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